

(573)751-4213

REGISTRATION NO.: 24037                      BOOK: 85                      PAGE: 280  
BONDS ISSUED BY: Kingsville R-I School District  
AMOUNT OF ISSUE: \$1,600,000.00                      COUNTY: of Johnson and Cass  
DATE OF ISSUE: June 26, 2001                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping, and furnishing of additional classrooms for the elementary school; the prepayment of lease financings; to complete other remodeling and repair improvements to the existing facilities of the District; and to pay the costs of issuance of the Bonds

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2011 through March 1, 2016 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,581,700.00
INTEREST RATE:	5.1307%
ASSESSED VALUATION:	\$18,084,334.55
INDEBTEDNESS:	(Including this issue) \$2,675,000
NOTICE OF ELECTION:	Published one newspaper March 21 and 28, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...165; No...64
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable